

## UNITED STATES BANKRUPTCY COURT

MOR-1

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144  
PROPOSED PLAN DATE: PENDING

PETITION DATE: 9/7/2018  
DISTRICT OF TEXAS: WESTERN  
DIVISION: \_\_\_\_\_

## MONTHLY OPERATING REPORT SUMMARY FOR MONTH YEAR 2019

	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
REVENUES (MOR-6)	74,538.32	64,733.21	73,372.75	56,026.99	82,415.90	0.00
INCOME BEFORE INT. DEPREC. TAX (MOR-6)	12,052.26	-4,510.74	5,598.27	-6,407.92	13,934.21	0.00
NET INCOME (LOSS) (MOR-6)	12,052.26	-4,510.74	5,598.27	-6,407.92	13,934.21	0.00
PAYMENTS TO INSIDERS (MOR-9)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	289.95	1,914.95	289.95	289.95	2,239.95	0.00
TOTAL DISBURSEMENTS (MOR-7)	62,486.06	69,243.95	67,774.48	62,434.91	68,481.69	0.00

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

CIRCLE ONE

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE
CASUALTY	YES ( ) ^ YES	1/5/2020
LIABILITY	YES ( ) ^ YES	1/5/2020
VEHICLE	YES ( ) ^ YES	10/13/2019
WORKER'S	NO	---
OTHER	NO	---

Are all accounts receivable being collected within terms? YES  
Are all post-petition liabilities, including taxes, being paid within terms? YES  
Have any pre-petition liabilities been paid? YES  
If so, describe \_\_\_\_\_  
Are all funds received being deposited into DIP bank accounts? YES  
Were any assets disposed of outside the normal course of business? NO  
If so, describe \_\_\_\_\_  
Are all U.S. Trustee Quarterly Fee Payments current? YES  
What is the status of your Plan of Reorganization? \_\_\_\_\_

ATTORNEY NAME: DEAN W. GREER  
FIRM NAME: ATTOR ATORNEY AT LAW  
ADDRESS: 2929 MOSSROCK #117  
CITY, STATE, ZIP: SAN ANTONIO, TX 78230  
TELEPHONE/FAX: 210-342-7100

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED X [Signature] TITLE: OWNER

(ORIGINAL SIGNATURE)

DUKE SMITH

6/18/2019

(PRINT NAME OF SIGNATORY)

DATE

7/18/2019

Revised 07/01/98

MOR-1

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

### COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
<b>CURRENT ASSETS</b>								
Cash								
Accounts Receivable, Net								
Inventory: Lower of Cost or Market								
Prepaid Expenses								
Investments								
Other								
<b>TOTAL CURRENT ASSETS</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>PROPERTY, PLANT &amp; EQUIP. @ COST</b>								
Less Accumulated Depreciation								
<b>NET BOOK VALUE OF PP &amp; E</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>OTHER ASSETS</b>								
1. Tax Deposits								
2. Investments in Subsidiaries								
3. Electric Deposit								
4.								
<b>TOTAL ASSETS</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Per Schedules and Statement of Affairs

**MOR-2**

Revised 07/01/98

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

### COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
<b>LIABILITIES</b>								
POST-PETITION LIABILITIES(MOR-4)								
PRE-PETITION LIABILITIES								
Notes Payable - Secured								
Priority Debt								
Federal Income Tax								
FICA/Withholding								
Unsecured Debt								
Other								
TOTAL PRE-PETITION LIABILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL LIABILITIES</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>OWNER'S EQUITY (DEFICIT)</b>								
PREFERRED STOCK								
COMMON STOCK								
ADDITIONAL PAID-IN CAPITAL								
RETAINED EARNINGS: Filing Date								
RETAINED EARNINGS: Post Filing Date								
TOTAL OWNER'S EQUITY (NET WORTH)	0.00				0.00			
<b>TOTAL</b>								
<b>LIABILITIES &amp; OWNER'S EQUITY</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Per Schedules and Statement of Affairs

**MOR-3**

Revised 07/01/98

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

### SCHEDULE OF POST-PETITION LIABILITIES

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
<b>TRADE ACCOUNTS PAYABLE</b>							
<b>TAX PAYABLE</b>							
Federal Payroll Taxes							
State Payroll Taxes							
Ad Valorem Taxes							
Other Taxes							
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION							
ACCRUED INTEREST PAYABLE							
ACCRUED PROFESSIONAL FEES*							
OTHER ACCRUED LIABILITIES							
1.							
2.							
3.							
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\*Payment requires Court Approval

**MOR-4**

Revised 07/01/98

CASE NAME: DUKE SMITH  
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AGING OF POST-PETITION LIABILITIES  
MONTH \_\_\_\_\_

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
<b>TOTAL</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
<b>TOTAL</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**MOR-5**

*Revised 07/01/98*

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

### STATEMENT OF INCOME (LOSS)

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO
	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	DATE					
REVENUES (MOR-1)	74,538.32	64,733.21	73,372.35	56,026.99	82,415.90		351,086.77					
TOTAL COST OF REVENUES	31,762.88	39,117.85	29,032.29	24,395.50	26,472.48		150,781.00					
GROSS PROFIT	42,775.44	25,615.36	44,340.06	31,631.49	55,943.42	0.00	200,305.77					
OPERATING EXPENSES:												
Selling & Marketing	23,215.63	20,446.53	29,310.63	29,306.95	31,232.31		133,512.05					
General & Administrative							0.00					
Insiders Compensation	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00		25,000.00					
Professional Fees	289.95	289.95	289.95	289.95	2,239.95		3,399.75					
PAYROLL TAX	1,478.85	2,319.12	1,592.68	1,601.86	2,070.70		9,063.21					
SALES AND OTHER TAX	1,853.20	2,070.50	2,548.53	1,840.65	1,466.25		9,779.13					
TOTAL OPERATING EXPENSES	30,723.18	30,126.10	38,741.79	38,039.41	42,009.21	0.00	180,754.14					
INCOME BEFORE INT. DEPR/TAX (MOR-1)	12,052.26	-4,510.74	5,598.27	-6,407.92	13,934.21	0.00	20,666.08					
INTEREST EXPENSE							0.00					
DEPRECIATION							0.00					
OTHER (INCOME) EXPENSE*							0.00					
OTHER ITEMS**							0.00					
TOTAL INT. DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00	0.00					
NET INCOME BEFORE TAXES	12,052.26	-4,510.74	5,598.27	-6,407.92	13,934.21	0.00	20,666.08					
FEDERAL INCOME TAXES							0.00					
NET INCOME (LOSS) (MOR-1)	\$12,052.26	(\$4,510.74)	\$5,598.27	(\$6,407.92)	\$13,934.21	\$0.00	\$20,666.08					

Accrual Accounting Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

**MOR-6**

Revised 07/01/98

74538.32 DUKE SMITH  
CASE NUMBER: 18-52144

CASH RECEIPTS AND DISBURSEMENTS								
	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19		
	\$62,938.56	\$74,990.82	\$70,480.08	\$76,078.35	\$69,670.43			\$62,938.56
<b>RECEIPTS:</b>								
2. CASH SALES	74,538.32	64,733.21	73,372.75	56,026.99	82,415.90			351,087.17
3. COLLECTION OF ACCOUNTS RECEIVABLE	0.00	0.00	0.00	0.00	0.00			0.00
4. LOANS & ADVANCES (attach list)	0.00	0.00	0.00	0.00	0.00			0.00
5. SALE OF ASSETS	0.00	0.00	0.00	0.00	0.00			0.00
6. OTHER (attach list)	0.00	0.00	0.00	0.00	0.00			0.00
TOTAL RECEIPTS**	74,538.32	64,733.21	73,372.75	56,026.99	82,415.90	0.00		351,087.17
(Withdrawal) Contribution by Individual Debtor MFR-2*					0.00			0.00
<b>DISBURSEMENTS:</b>								
7. NET PAYROLL	11,642.11	10,696.55	13,349.85	14,885.86	14,374.37			64,948.74
8. PAYROLL TAXES PAID	1,478.85	2,319.12	1,592.68	1,601.86	2,070.70			9,063.21
9. SALES, USE & OTHER TAXES PAID	1,853.20	2,137.24	2,548.53	1,840.65	1,552.99			9,932.61
10. SECURED/RENTAL/LEASES	3,063.95	1,263.59	6,263.59	6,263.59	6,263.59			23,118.31
11. UTILITIES & TELEPHONE	1,643.87	1,303.64	988.42	1,300.01	1,562.06			6,798.00
12. INSURANCE	901.62	883.52	883.52	883.52	883.52			4,435.70
13. INVENTORY PURCHASES	3,098.45	1,405.23	2,009.55	450.90	5,464.61			12,428.74
14. VEHICLE EXPENSES	777.55	568.93	196.29	150.66	454.69			2,148.12
15. TRAVEL & ENTERTAINMENT	105.87	749.91	31.74	305.70	69.32			1,262.54
16. REPAIRS, MAINTENANCE & SUPPLIES	5,459.73	7,583.50	5,309.73	5,066.71	2,073.41			25,493.08
17. ADMINISTRATIVE & SELLING	27,170.91	33,417.77	29,310.63	24,395.50	26,472.48			140,767.29
INSIDER COMPENSATION	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00			25,000.00
TOTAL DISBURSEMENTS FROM OPERATIONS	62,196.11	67,329.00	67,484.53	62,144.96	66,241.74	0.00		325,396.34
19. PROFESSIONAL FEES	289.95	289.95	289.95	289.95	289.95			1,449.75
20. U.S. TRUSTEE FEES	0.00	1,625.00	0.00	0.00	1,950.00			3,575.00
21. OTHER REORGANIZATION EXPENSES (attach list)	0.00	0.00	0.00	0.00	0.00			0.00
TOTAL DISBURSEMENTS**	62,486.06	69,243.95	67,774.48	62,434.91	68,481.69	0.00		330,421.09
22. NET CASH FLOW	12,052.26	-4,510.74	5,598.27	-6,407.92	13,934.21	0.00		20,666.08
23. CASH - END OF MONTH (MOR-2)	\$74,990.82	\$70,480.08	\$76,078.35	\$69,670.43	\$83,604.64	\$0.00		\$374,824.32

\* Applies to Individual debtors only

**\*\*Numbers for the current month should balance (match)**

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

**CASH ACCOUNT RECONCILIATION**  
**MONTH OF JUNE, JULY 2019**

BANK NAME	BROADWAY BANK				
ACCOUNT NUMBER	# 4100083260				
ACCOUNT TYPE	Apr-19	May-19	Jun-19	Jul-19	TOTAL
BANK BALANCE	74,990.82	70,480.08	76,078.35	69,670.43	\$291,219.68
DEPOSITS IN TRANSIT	64,733.21	73,372.75	56,026.99	82,415.90	\$276,548.85
OUTSTANDING CHECKS	69,243.95	67,774.48	62,434.91	68,481.69	\$267,935.03
ADJUSTED BANK BALANCE	\$70,480.08	\$76,078.35	\$69,670.43	\$83,604.64	\$299,833.50
BEGINNING CASH - PER BOOKS	74,990.82	70,480.08	76,078.35	69,670.43	\$291,219.68
RECEIPTS*	64,733.21	73,372.75	56,026.99	82,415.90	\$276,548.85
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$0.00
CHECKS/OTHER DISBURSEMENTS*	69,243.95	67,774.48	62,434.91	68,481.69	\$267,935.03
ENDING CASH - PER BOOKS	\$70,480.08	\$76,078.35	\$69,670.43	\$83,604.64	\$299,833.50

**MOR-8**

\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: DUKE SMITH  
CASE NUMBER: 18-52144

## PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. DUKE SMITH	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	
2.	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00		
3.							
4.							
5.							
6.							
TOTAL INSIDERS (MOR-1)	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00

  

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. AUSTIN BOOKKEEPING	289.95	289.95	289.95	289.95	289.95		
2. U.S. TRUSTEE		1,625.00			1,950.00		
3.							
4.							
5.							
6.							
TOTAL PROFESSIONALS (MOR-1)	\$289.95	\$1,914.95	\$289.95	\$289.95	\$2,239.95	\$0.00	\$0.00

**MOR-9**

Revised 07/01/98